

Capevin Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number: 1997/020857/06)  
Share code: CVH  
ISIN: ZAE000167714  
("the Company")

NOTIFICATION IN TERMS OF SECTION 122(3) OF THE COMPANIES ACT  
AND PARAGRAPH 3.83(B) OF THE JSE LIMITED LISTING REQUIREMENTS

In accordance with section 122(3)(b) of the Companies Act, 71 of 2008 and section 3.83(b) of the JSE Limited Listings Requirements, shareholders are hereby advised that the Company has received formal notification that the Public Investment Corporation Limited ("PIC") have acquired an interest in the ordinary shares of the Company, such that the total interest in the ordinary shares of the Company held by the PIC now amounts to 10.80% of the total issued ordinary shares of the Company.

As required in terms of section 122(3)(a) of the Companies Act, the Company has filed the required notice with the Takeover Regulation Panel.

Stellenbosch  
11 February 2015

Sponsor  
RAND MERCHANT BANK (a division of FirstRand Bank Limited)