

Capevin Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number: 1997/020857/06)  
Share code: CVH  
ISIN: ZAE000167714  
("Capevin" or "the Company")

## **NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

### **No change statement**

With regard to the audited results for the year ended 30 June 2017, shareholders are advised that the annual financial statements will be distributed to shareholders today, 26 September 2017 and contain no modifications to the audited results which were published on SENS on 13 September 2017.

### **Notice of the annual general meeting**

Notice is hereby given that the 2017 annual general meeting of Capevin shareholders will be held at the Burgher House, corner of Alexander and Blom Streets, Stellenbosch, 7600 on Friday, 27 October 2017 at 10:00 to transact the business as stated in the annual general meeting notice forming part of the annual financial statements.

### **Salient dates**

The notice of the Company's annual general meeting has been sent to its shareholders who were recorded as such in the Company's securities register on Friday, 15 September 2017 being the notice record date set by the Board of the Company determining which shareholders are entitled to receive notice of the annual general meeting.

The record date on which shareholders of the Company must be registered as such in the Company's securities register in order to attend and vote at the annual general meeting is Friday, 20 October 2017 being the voting record date set by the Board of the Company determining which shareholders are entitled to attend and vote at the annual general meeting. The last day to trade in order to be entitled to vote at the annual general meeting will therefore be Tuesday, 17 October 2017. Proxy forms must, for administrative purposes, be lodged by no later than 10:00 on Wednesday, 25 October 2017. Any forms of proxy not lodged by this time must be handed to the chairperson of the annual general meeting immediately prior to the annual general meeting.

Stellenbosch  
26 September 2017

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)